



# BeeSure

## TAX ADVISORS

Our referral program is a way to lower your tax return for this year and introduce a family member, co-worker, friend, acquaintance to BeeSure Tax Advisors so they also can get the benefits of lower price and service that you have received. If you would like to participate in the referral program please make a list of those that you feel would be interested in our services and we will follow up with them. If you have already talked to them and they have told you that they will be coming in please list their name down and check box "will be coming in." Or if you would like us to follow up with them then check the box "Call for Me" and we will follow up with them. If they happen to come in and have their tax return completed with BeeSure Tax Advisors you and your referral will both receive 10% off this years tax return up to \$20 per tax return. For example: lets say your tax return price is \$89, and you refer 3 people to BeeSure Tax Advisors, you will receive your tax return for \$59 (\$89—\$30) this year plus the service fee.

	<u>NAME</u>	<u>ADDRESS</u>	<u>TELEPHONE</u>	(if known) <u>EMAIL</u>	<u>Call For Me</u>	<u>Will Be In</u>
1.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
2.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
3.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
4.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
5.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
6.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
7.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
8.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
9.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>
10.	_____	_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>

**Restrictions:** The person referred cannot be a former BeeSure Tax Advisor customer or current customer. All names referred to us will be sent information in the mail with a letter letting them know that you have referred them to BeeSure tax Advisors so they can save 10% off their tax return in addition to our low rates. We may also call them if their phone number is listed on the referral form. Once the referral has paid for their tax return, within 3 weeks you will receive a rebate check in the mail or a credit will apply on your tax return. You will be contacted within 3 weeks after submission of referrals to receive update of referrals appointments.

**Thank You For Your Referrals!**

**Client Name:** \_\_\_\_\_

**Client Signature:** \_\_\_\_\_